**INTEREST RATES MARKET NOTICE**

**Date: 12 April 2017**

**Subject:** Tap Issue

***(IVUZI INVESTMENTS LIMITED –“IVA681”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED,** with effect from 13 April 2017.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Tap Amount** R222,000,000.00

**Total Amount Following Tap Issue** R 452,000,000.00

**Bond Code** IVA681

**Nominal Issued** R 222,000,000.00

**Issue Price** 98.09052%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 13 July 2017

**Books Close Date(s)** 8 July 2017

**Interest Payment Date(s)** 13 July 2017

**Last Day to Register** By 17:00 on7 July 2017

**Issue Date** 13 April 2017

**Date Convention** Modified Following

**Interest Commencement Date** 6 April 2017

**First Interest Date** 13 July 2017

**ISIN No.** ZAG000143348

**Additional Information** Senior Secured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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